

Request Date	(All)
Months (By 1st of Month)	May

Don't forget to Pivot Table/Refresh!

Row Labels	Sum of FY25 Funds	Sum of FY 26 Funds	Sum of Total
NAEP	\$ 102,878.60	\$ -	\$ 102,878.60
NAGB Activities	\$ 102,878.60	\$ -	\$ 102,878.60
5/1/2026	\$ 102,878.60	\$ -	\$ 102,878.60
PA	\$ -	\$ 13,591,000.00	\$ 13,591,000.00
Program Administration (PCB + Non-PCB)	\$ -	\$ 13,591,000.00	\$ 13,591,000.00
RDD	\$ 87,239,547.82	\$ 22,737,000.00	\$ 109,976,547.82
Completion of congressionally-mandated program evaluations	\$ 130,897.33	\$ -	\$ 130,897.33
Dissemination	\$ 4,553,250.49	\$ -	\$ 4,553,250.49
New RDD Awards	\$ 2,854,900.00	\$ 22,737,000.00	\$ 25,591,900.00
Noncompeting RDD Continuations	\$ 79,700,500.00	\$ -	\$ 79,700,500.00
RiSE	\$ 24,882,100.00	\$ 45,464,230.00	\$ 70,346,330.00
Noncompeting RiSE Continuations	\$ 24,882,100.00	\$ 36,350,230.00	\$ 61,232,330.00
Other Activities	\$ -	\$ 800,000.00	\$ 800,000.00
RiSE New Awards	\$ -	\$ 8,314,000.00	\$ 8,314,000.00
SLDS	\$ 1,800,600.00	\$ -	\$ 1,800,600.00
Peer Review	\$ 102,600.00	\$ -	\$ 102,600.00
Privacy Technical Assistance Center	\$ 1,698,000.00	\$ -	\$ 1,698,000.00
SpEdEval	\$ 4,688,378.00	\$ 403,622.00	\$ 5,092,000.00
National Study of Special Education Spending	\$ 4,688,378.00	\$ 403,622.00	\$ 5,092,000.00
STAT	\$ 23,114,954.00	\$ -	\$ 23,114,954.00
Administrative Data Collections	\$ 3,464,954.00	\$ -	\$ 3,464,954.00
Cross-Cutting Activities	\$ 2,000,000.00	\$ -	\$ 2,000,000.00
IAAs	\$ 500,000.00	\$ -	\$ 500,000.00
Reprogramming to SLDS	\$ 17,150,000.00	\$ -	\$ 17,150,000.00
Grand Total	\$ 141,828,458.42	\$ 82,195,852.00	\$ 224,024,310.42

JE_AMOUNT			1-Allotted & Availab	2-Committed	Obligated
	01-RDD	RT5	0	0	3,124,340.13
		RT6	3,250,000.00		0
		RT7	0.28	0	1,412,792.72
		RT8	0	0	157,563.85
		RT9	0	0	2,715,250.68
		RTC	0	0	4,739,719.00
		RTE	0	0	11,233,019.57
		RTG	22,500.00		0
		Total(LIMITA	3,272,500.28	0	23,382,685.95
	02-Statistics	RN1	16,289.16	0	15,170,806.48
		RN2	823,366.40	0	4,854,176.17
		Total(LIMITA	839,655.56	0	20,024,982.65
	03-NAEP	RN5	231,510.38	0	66,416,597.59
		RN6	364,304.43	0	18,569,515.32
		Total(LIMITA	595,814.81	0	84,986,112.91
	04-NAGB	268	1,280,269.03		1,519,730.97
		275	6,000.00		0
		668	426,872.84	2,506,311.66	293,715.50
		6IS	83,179.58	646,130.06	270,690.36
		768	2,000.00		2,000.00
		76A	48,190.40	4,862.00	68,247.60
		7BA	4,139.00	0	3,861.00
		7CC	144,409.60	103,328.00	178,262.40
		Total(LIMITA	1,995,060.45	3,260,631.72	2,336,507.83
	05-Res in Spe	RMB	0	0	161,117.00
		Total(LIMITA	0	0	161,117.00
	06-Statewide	RM1	0.43	809,212.28	18,881,066.29
		RM4	0	0	602,640.62
		Total(LIMITA	0.43	809,212.28	19,483,706.91
	07-Spec Ed S	RMA	6,791,401.84	0	1,739,722.00
		Total(LIMITA	6,791,401.84	0	1,739,722.00
	09-Regional L	RL2	0	0	29,890,139.30
		Total(LIMITA	0	0	29,890,139.30
	10-IES PA	26A	-127,812.69		4,331,150.20
		26B	-65,283.55		2,823,643.45
		27D	121,000.00		0
		66A	25,817.39		141,282.61
		66B	7,503.00		2,997.00
		6IB	12,825.89	0	430,533.00
		74A	591,483.06	77,249.00	675,267.94
		7BD	48,887.00	0	148,741.00
		7CH	1,128,284.17	782,387.00	1,377,328.83
		Total(LIMITA	1,742,704.27	859,636.00	9,930,944.03

1100M2025	Total(LimName)		15,237,137.64	4,929,480.00	191,935,918.58
	03-NAEP	RN5	16,120,242.04	90,285.00	43,325,130.37
		RN6	7,128,293.99	0	16,934,401.77
		Total(LIMITA	23,248,536.03	90,285.00	60,259,532.14
	10-IES PA	26A	0		0
		26B	0		0
		Total(LIMITA	0		0
1100M2026	Total(LimName)		23,248,536.03	90,285.00	60,259,532.14

IES FY26 Spending Plan

OMB Feedback Budget

Account	B - 1.1a	Month	Action	FY25 Funds	FY 26 Funds	dis	Revised Date		
NSD	Oct-25	Completion of congressionally-mandated program evaluations		\$ 1,837,286.00	\$ -	\$ -	10/15/2025	Please confirm what has already been appropriated and obligated.	
NSD	Oct-25	IES Digital R&D and Digital Modernization		\$ 1,200,000.00	\$ -	\$ -	10/15/2025	Please confirm what has already been appropriated and obligated.	
NSD	Dec-25	Dissemination		\$ 1,207,780.00	\$ -	\$ -	12/22/2025	Please confirm what has already been appropriated and obligated.	
NSD	Jan-26	Reexamining R&D Contributions		\$ 21,796,400.00	\$ -	\$ -	1/15/2026	Please confirm what has already been appropriated and obligated.	
NSD	May-26	Completion of congressionally-mandated program evaluations		\$ 139,897.33	\$ -	\$ 139,897.33	5/5/2026		
NSD	May-26	Dissemination		\$ 4,610,200.00	\$ -	\$ 4,610,200.00	5/5/2026	These funds pay for the exercise of work (publisher management, record quality assurance, WWC integration, public communications support, full-text XML conversion, and government property disposal) to be performed ERIC contract that was not funded using the December appropriation.	
NSD	May-26	New R&D Awards		\$ 2,834,900.00	\$ 22,737,600.00	\$ -	26,584,900.00	5/5/2026	
NSD	May-26	Reexamining R&D Contributions		\$ 79,780,300.00	\$ -	\$ -	79,780,300.00	5/5/2026	
NSD	Jun-26	Dissemination		\$ 2,337,500.00	\$ -	\$ -	2,337,500.00	5/5/2026	
NSD	Jun-26	IES Digital R&D and Digital Modernization		\$ 5,534,000.00	\$ -	\$ -	5,534,000.00	5/5/2026	These funds will pay for all IES Web Services, including web and gis and news and gis
NSD	Jun-26	Reexamining R&D Contributions		\$ 33,736,480.00	\$ 29,872,425.57	\$ -	63,608,905.57	5/5/2026	
NSD	Jun-26	Peer Review		\$ 1,796,000.00	\$ -	\$ 1,796,000.00	5/5/2026		
NSD	Jul-26	Completion of congressionally-mandated program evaluations		\$ -	\$ 600,000.00	\$ 600,000.00	5/5/2026		
NSD	Jul-26	Congressionally-mandated NSMR Literacy Study		\$ -	\$ 1,500,000.00	\$ 1,500,000.00	5/5/2026		
NSD	Jul-26	Dissemination		\$ 2,084,400.00	\$ -	\$ 2,084,400.00	5/5/2026	These funds will be used to finalize the award (including any optional tasks) of WWC Task Order 5, which funds ongoing evidence reviews to support ED grant competitions and practices for teachers to implement evidence-based practices	
NSD	Jul-26	IES Digital R&D and Digital Modernization		\$ 6,200,000.00	\$ -	\$ 6,200,000.00	5/5/2026	These funds will be used to pay for IES Digital Modernization, which will finalize the formation of NCES content to the Digital CMS and explore the use of AI to make federal statistics more accessible	
NSD	Jul-26	SPR		\$ -	\$ 14,000,000.00	\$ 14,000,000.00	5/5/2026		
NSD	Aug-26	National Board for Education Sciences		\$ -	\$ 300,000.00	\$ 300,000.00	5/5/2026		
NSD	Aug-26	Dissemination		\$ -	\$ 346,000.00	\$ 346,000	5/5/2026	These funds pay for Open Science Persistent Identifiers (ORCID) and BioSketches (Sciencify) and NCEB Technical Working Groups.	

2023 Spending Plan					2023 Budget		2023 Actual		
Line Item	Account	Amount	Category	Sub-Category	2023 Budget	2023 Actual	2023 Budget	2023 Actual	Notes
1000	General Fund	1,000,000.00	1	1	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00	Department A
1001	General Fund	1,000,000.00	1	1	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00	
1002	General Fund	1,000,000.00	1	1	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00	
1003	General Fund	1,000,000.00	1	1	1,000,000.00	1,000,000.00	1,000,000.00	1,000,000.00	
2000	Department B	2,000,000.00	2	2	2,000,000.00	2,000,000.00	2,000,000.00	2,000,000.00	Department B
2001	Department B	2,000,000.00	2	2	2,000,000.00	2,000,000.00	2,000,000.00	2,000,000.00	
2002	Department B	2,000,000.00	2	2	2,000,000.00	2,000,000.00	2,000,000.00	2,000,000.00	
2003	Department B	2,000,000.00	2	2	2,000,000.00	2,000,000.00	2,000,000.00	2,000,000.00	
3000	Department C	3,000,000.00	3	3	3,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00	Department C
3001	Department C	3,000,000.00	3	3	3,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00	
3002	Department C	3,000,000.00	3	3	3,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00	
3003	Department C	3,000,000.00	3	3	3,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00	
4000	Department D	4,000,000.00	4	4	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	Department D
4001	Department D	4,000,000.00	4	4	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	
4002	Department D	4,000,000.00	4	4	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	
4003	Department D	4,000,000.00	4	4	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	
5000	Department E	5,000,000.00	5	5	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00	Department E
5001	Department E	5,000,000.00	5	5	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00	
5002	Department E	5,000,000.00	5	5	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00	
5003	Department E	5,000,000.00	5	5	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00	
6000	Department F	6,000,000.00	6	6	6,000,000.00	6,000,000.00	6,000,000.00	6,000,000.00	Department F
6001	Department F	6,000,000.00	6	6	6,000,000.00	6,000,000.00	6,000,000.00	6,000,000.00	
6002	Department F	6,000,000.00	6	6	6,000,000.00	6,000,000.00	6,000,000.00	6,000,000.00	
6003	Department F	6,000,000.00	6	6	6,000,000.00	6,000,000.00	6,000,000.00	6,000,000.00	
7000	Department G	7,000,000.00	7	7	7,000,000.00	7,000,000.00	7,000,000.00	7,000,000.00	Department G
7001	Department G	7,000,000.00	7	7	7,000,000.00	7,000,000.00	7,000,000.00	7,000,000.00	
7002	Department G	7,000,000.00	7	7	7,000,000.00	7,000,000.00	7,000,000.00	7,000,000.00	
7003	Department G	7,000,000.00	7	7	7,000,000.00	7,000,000.00	7,000,000.00	7,000,000.00	
8000	Department H	8,000,000.00	8	8	8,000,000.00	8,000,000.00	8,000,000.00	8,000,000.00	Department H
8001	Department H	8,000,000.00	8	8	8,000,000.00	8,000,000.00	8,000,000.00	8,000,000.00	
8002	Department H	8,000,000.00	8	8	8,000,000.00	8,000,000.00	8,000,000.00	8,000,000.00	
8003	Department H	8,000,000.00	8	8	8,000,000.00	8,000,000.00	8,000,000.00	8,000,000.00	
9000	Department I	9,000,000.00	9	9	9,000,000.00	9,000,000.00	9,000,000.00	9,000,000.00	Department I
9001	Department I	9,000,000.00	9	9	9,000,000.00	9,000,000.00	9,000,000.00	9,000,000.00	
9002	Department I	9,000,000.00	9	9	9,000,000.00	9,000,000.00	9,000,000.00	9,000,000.00	
9003	Department I	9,000,000.00	9	9	9,000,000.00	9,000,000.00	9,000,000.00	9,000,000.00	
10000	Department J	10,000,000.00	10	10	10,000,000.00	10,000,000.00	10,000,000.00	10,000,000.00	Department J
10001	Department J	10,000,000.00	10	10	10,000,000.00	10,000,000.00	10,000,000.00	10,000,000.00	
10002	Department J	10,000,000.00	10	10	10,000,000.00	10,000,000.00	10,000,000.00	10,000,000.00	
10003	Department J	10,000,000.00	10	10	10,000,000.00	10,000,000.00	10,000,000.00	10,000,000.00	

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Account	By 1st of Month	Activity	FY25 Funds	FY 26 Funds	Total	Request Date
RISE	Nov-25	Noncompeting RISE Continuations	\$ 1,312,192.00	\$ -	\$ 1,312,192.00	11/18/2025
RISE	May-26	Noncompeting RISE Continuations	\$ 24,882,100.00	\$ 36,350,230.00	\$ 61,232,330.00	5/5/2026
RISE	May-26	Other Activities	\$ -	\$ 800,000.00	\$ 800,000.00	5/5/2026
RISE	May-26	RISE New Awards	\$ -	\$ 8,314,000.00	\$ 8,314,000.00	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.
Please confirm that these NCCs are fully frontloaded. Please confirm what has already been apportioned and obligated.

Account	By 1st of Month	Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
SpEdEval	Feb-26	National Study of Special Education Spending	\$ 8,604,000.00	\$ -	\$ 8,604,000.00	2/10/2026
SpEdEval	Feb-26	Other	\$ 26,000.00	\$ -	\$ 26,000.00	2/10/2026
SpEdEval	May-26	National Study of Special Education Spending	\$ 4,688,378.00	\$ 403,622.00	\$ 5,092,000.00	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.
Please confirm what has already been apportioned and obligated.

Account	By 1st of Month Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
SLDS	Jan-26 Late FY25 Noncompeting SLDS Continuations	\$ 19,690,279.00	\$ -	\$ 19,690,279.00	1/12/2026
SLDS	Jan-26 Privacy Technical Assistance Center	\$ 700,000.00	\$ -	\$ 700,000.00	1/12/2026
SLDS	May-26 Peer Review	\$ 102,600.00	\$ -	\$ 102,600.00	5/6/2026
SLDS	May-26 Privacy Technical Assistance Center	\$ 1,698,000.00	\$ -	\$ 1,698,000.00	5/6/2026
SLDS	Jul-26 Noncompeting SLDS Continuations	\$ 4,335,534.77	\$ -	\$ 4,335,534.77	5/6/2026

Please con The sum of the amounts highlighted are slightly lower than the apportionment due to lower contractual costs.
Please confirm what has already been apportioned and obligated.

Account	By 1st of Month	Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
PA	Oct-25	Program Administration (PCB + Non-PCB)	\$ 14,859,852.33	\$ -	\$ 14,859,852.33	10/1/2025
PA	May-26	Program Administration (PCB + Non-PCB)	\$ -	\$ 13,591,000.00	\$ 13,591,000.00	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.

Account	By 1st of Month Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
NAEP	Oct-25 NAGB Activities	\$ 7,983,472.05	\$ -	\$ 7,983,472.05	10/1/2025
NAEP	Oct-25 NAEP Modernization Costs	\$ -	\$ 13,604,000.00	\$ 13,604,000.00	10/15/2025
NAEP	Oct-25 NAEP Operational Costs	\$ 85,581,927.72	\$ -	\$ 85,581,927.72	10/15/2025
NAEP	Oct-25 NAEP Operational Costs	\$ -	\$ 62,318,072.28	\$ 62,318,072.28	10/15/2025
NAEP	May-26 NAGB Activities	\$ 102,878.60	\$ -	\$ 102,878.60	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.

Please confirm what has already been apportioned and obligated.

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