

Request Date	(All)
Months (By 1st of Month)	May

Don't forget to Pivot Table/Refresh!

Row Labels	Sum of FY25 Funds	Sum of FY 26 Funds	Sum of Total
NAEP	\$ 102,878.60	\$ -	\$ 102,878.60
NAGB Activities	\$ 102,878.60	\$ -	\$ 102,878.60
5/1/2026	\$ 102,878.60	\$ -	\$ 102,878.60
PA	\$ -	\$ 13,591,000.00	\$ 13,591,000.00
Program Administration (PCB + Non-PCB)	\$ -	\$ 13,591,000.00	\$ 13,591,000.00
RDD	\$ 87,239,547.82	\$ 22,737,000.00	\$ 109,976,547.82
Completion of congressionally-mandated program evaluations	\$ 130,897.33	\$ -	\$ 130,897.33
Dissemination	\$ 4,553,250.49	\$ -	\$ 4,553,250.49
New RDD Awards	\$ 2,854,900.00	\$ 22,737,000.00	\$ 25,591,900.00
Noncompeting RDD Continuations	\$ 79,700,500.00	\$ -	\$ 79,700,500.00
RiSE	\$ 24,882,100.00	\$ 45,464,230.00	\$ 70,346,330.00
Noncompeting RiSE Continuations	\$ 24,882,100.00	\$ 36,350,230.00	\$ 61,232,330.00
Other Activities	\$ -	\$ 800,000.00	\$ 800,000.00
RiSE New Awards	\$ -	\$ 8,314,000.00	\$ 8,314,000.00
SLDS	\$ 1,800,600.00	\$ -	\$ 1,800,600.00
Peer Review	\$ 102,600.00	\$ -	\$ 102,600.00
Privacy Technical Assistance Center	\$ 1,698,000.00	\$ -	\$ 1,698,000.00
SpEdEval	\$ 4,688,378.00	\$ 403,622.00	\$ 5,092,000.00
National Study of Special Education Spending	\$ 4,688,378.00	\$ 403,622.00	\$ 5,092,000.00
STAT	\$ 23,114,954.00	\$ -	\$ 23,114,954.00
Administrative Data Collections	\$ 3,464,954.00	\$ -	\$ 3,464,954.00
Cross-Cutting Activities	\$ 2,000,000.00	\$ -	\$ 2,000,000.00
IAAs	\$ 500,000.00	\$ -	\$ 500,000.00
Reprogramming to SLDS	\$ 17,150,000.00	\$ -	\$ 17,150,000.00
Grand Total	\$ 141,828,458.42	\$ 82,195,852.00	\$ 224,024,310.42

JE_AMOUNT			1-Allotted & Availab	2-Committed	Obligated
	01-RDD	RT5	0	0	3,124,340.13
		RT6	3,250,000.00		0
		RT7	0.28	0	1,412,792.72
		RT8	0	0	157,563.85
		RT9	0	0	2,715,250.68
		RTC	0	0	4,739,719.00
		RTE	0	0	11,233,019.57
		RTG	22,500.00		0
		Total(LIMITA	3,272,500.28	0	23,382,685.95
	02-Statistics	RN1	16,289.16	0	15,170,806.48
		RN2	823,366.40	0	4,854,176.17
		Total(LIMITA	839,655.56	0	20,024,982.65
	03-NAEP	RN5	231,510.38	0	66,416,597.59
		RN6	364,304.43	0	18,569,515.32
		Total(LIMITA	595,814.81	0	84,986,112.91
	04-NAGB	268	1,280,269.03		1,519,730.97
		275	6,000.00		0
		668	426,872.84	2,506,311.66	293,715.50
		6IS	83,179.58	646,130.06	270,690.36
		768	2,000.00		2,000.00
		76A	48,190.40	4,862.00	68,247.60
		7BA	4,139.00	0	3,861.00
		7CC	144,409.60	103,328.00	178,262.40
		Total(LIMITA	1,995,060.45	3,260,631.72	2,336,507.83
	05-Res in Spe	RMB	0	0	161,117.00
		Total(LIMITA	0	0	161,117.00
	06-Statewide	RM1	0.43	809,212.28	18,881,066.29
		RM4	0	0	602,640.62
		Total(LIMITA	0.43	809,212.28	19,483,706.91
	07-Spec Ed S	RMA	6,791,401.84	0	1,739,722.00
		Total(LIMITA	6,791,401.84	0	1,739,722.00
	09-Regional L	RL2	0	0	29,890,139.30
		Total(LIMITA	0	0	29,890,139.30
	10-IES PA	26A	-127,812.69		4,331,150.20
		26B	-65,283.55		2,823,643.45
		27D	121,000.00		0
		66A	25,817.39		141,282.61
		66B	7,503.00		2,997.00
		6IB	12,825.89	0	430,533.00
		74A	591,483.06	77,249.00	675,267.94
		7BD	48,887.00	0	148,741.00
		7CH	1,128,284.17	782,387.00	1,377,328.83
		Total(LIMITA	1,742,704.27	859,636.00	9,930,944.03

1100M2025	Total(LimName)		15,237,137.64	4,929,480.00	191,935,918.58
	03-NAEP	RN5	16,120,242.04	90,285.00	43,325,130.37
		RN6	7,128,293.99	0	16,934,401.77
		Total(LIMITA	23,248,536.03	90,285.00	60,259,532.14
	10-IES PA	26A	0		0
		26B	0		0
		Total(LIMITA	0		0
1100M2026	Total(LimName)		23,248,536.03	90,285.00	60,259,532.14

IES FY26 Spending Plan

OMB Feedback Budget

Account	B - 1.1a	Month	Action	FY25 Funds	FY 26 Funds	dis	Reopen Date	
REQ	Oct-25	Completion of congressionally-mandated program evaluations		\$ 1,847,286.00	\$ -	\$ -	10/1/2025	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Oct-25	IES Digital R&D and Digital Modernization		\$ 1,210,000.00	\$ -	\$ -	10/1/2025	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Dec-25	Dissemination		\$ 1,207,760.00	\$ -	\$ -	12/31/2025	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jan-26	Reexamining R&D Contributions		\$ 21,796,400.00	\$ -	\$ -	1/1/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	May-26	Completion of congressionally-mandated program evaluations		\$ 1,339,897.33	\$ -	\$ -	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	May-26	Dissemination		\$ 4,613,200.00	\$ -	\$ -	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	May-26	New R&D Awards		\$ 2,834,900.00	\$ 22,737,600.00	\$ 29,584,900.00	5/5/2026	These funds pay for the exercise of work (publisher management, record quality assurance, WWC integration, public communications support, full-text XML conversion, and government property disposal) to be performed ERIC contract that was not funded using the December appropriation.
REQ	May-26	Reexamining R&D Contributions		\$ 79,756,300.00	\$ -	\$ -	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jun-26	Dissemination		\$ 2,337,500.00	\$ -	\$ -	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jun-26	IES Digital R&D and Digital Modernization		\$ 5,514,000.00	\$ -	\$ -	5/5/2026	These funds will pay for all IES Web Services, including web and gis and news and gis
REQ	Jun-26	Reexamining R&D Contributions		\$ 33,736,400.00	\$ 29,872,400.00	\$ 63,611,200.00	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jun-26	Peer Review		\$ 1,796,000.00	\$ 1,796,000.00	\$ 3,592,000.00	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jul-26	Completion of congressionally-mandated program evaluations		\$ -	\$ 400,000.00	\$ 400,000.00	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jul-26	Congressionally-mandated RAND Literacy Study		\$ -	\$ 1,500,000.00	\$ 1,500,000.00	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Jul-26	Dissemination		\$ 2,084,400.00	\$ -	\$ -	5/5/2026	These funds will be used to finalize the award (including any optional tasks) of WWC Task Order 5, which funds ongoing evidence reviews to support ED grant competitions and practices for teachers to implement evidence-based practices
REQ	Jul-26	IES Digital R&D and Digital Modernization		\$ 6,200,000.00	\$ -	\$ -	5/5/2026	These funds will be used to pay for IES Digital Modernization, which will finalize the formation of NCES content to the Digital CMS and explore the use of AI to make federal statistics more accessible
REQ	Jul-26	SPR		\$ -	\$ 14,000,000.00	\$ 14,000,000.00	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Aug-26	National Board for Education Sciences		\$ -	\$ 300,000.00	\$ 300,000.00	5/5/2026	Please confirm when the sum of the amounts highlighted in green match the most recent appropriation.
REQ	Aug-26	Dissemination		\$ -	\$ 340,000.00	\$ 340,000.00	5/5/2026	These funds pay for Open Science Persistent Identifiers (ORCID) and BioSketches (Sciencify) and NCER Technical Working Groups.

Account	By 1st of Month Activ ty	FY 25 Funds	FY 25 Funds	Total	Request Date
STAT	Oct-25 Cross-Cutting Activities	\$ 945,904.00	\$ -	\$ 945,904.00	10/15/2025
STAT	Nov-25 Cross-Cutting Activities	\$ 250,000.00	\$ -	\$ 250,000.00	11/19/2025
STAT	Dec-25 Cross-Cutting Activities	\$ 2,575,000.00	\$ -	\$ 2,575,000.00	12/23/2025
STAT	Dec-25 International Studies	\$ 2,466,378.00	\$ -	\$ 2,466,378.00	12/23/2025
STAT	Jan-26 Administrative Data Collections	\$ 13,717,969.00	\$ -	\$ 13,717,969.00	1/12/2026
STAT	Jan-26 Cross-Cutting Activities	\$ 6,500,000.00	\$ -	\$ 6,500,000.00	1/12/2026
STAT	Jan-26 IAAs	\$ 175,000.00	\$ -	\$ 175,000.00	1/12/2026
STAT	Jan-26 Longitudinal Studies	\$ 5,062,089.00	\$ -	\$ 5,062,089.00	1/12/2026
STAT	Feb-26 Administrative Data Collections	\$ 2,943,087.00	\$ -	\$ 2,943,087.00	2/10/2026
STAT	May-26 Administrative Data Collections	\$ 3,464,954.00	\$ -	\$ 3,464,954.00	5/5/2026
STAT	May-26 Cross-Cutting Activities	\$ 2,000,000.00	\$ -	\$ 2,000,000.00	5/5/2026
STAT	May-26 IAAs	\$ 500,000.00	\$ -	\$ 500,000.00	5/5/2026
STAT	May-26 Reprogramming to SLDS	\$ 17,150,000.00	\$ -	\$ 17,150,000.00	5/5/2026
STAT	Jun-26 IAAs	\$ 150,000.00	\$ -	\$ 150,000.00	5/5/2026
STAT	Jun-26 International Studies	\$ 6,055,622.00	\$ -	\$ 6,055,622.00	5/5/2026
STAT	Jun-26 Longitudinal Studies	\$ 6,500,000.00	\$ -	\$ 6,500,000.00	5/5/2026
STAT	Jun-26 Reservation to Settle Contract Terminations	\$ 11,470,000.00	\$ -	\$ 11,470,000.00	5/5/2026
STAT	Jul-26 Cross-Cutting Activities	\$ 1,823,096.00	\$ -	\$ 1,823,096.00	5/5/2026
STAT	Jul-26 International Studies	\$ 3,026,000.00	\$ -	\$ 3,026,000.00	5/5/2026
STAT	Jul-26 Longitudinal Studies	\$ 3,849,911.00	\$ -	\$ 3,849,911.00	5/5/2026
STAT	Aug-26 IAAs	\$ 175,000.00	\$ -	\$ 175,000.00	5/5/2026
STAT	Aug-26 Longitudinal Studies	\$ 2,500,000.00	\$ -	\$ 2,500,000.00	5/5/2026

Generally, it is difficult to forecast the cost of NCES work in FY26 because (1) a government-wide shift from less-costly (but higher-risk) cost-reimbursement contracting to most-costly (but lower-risk) fixed price contracting; (2) differences in how reinstated work is structured (e.g., moving from 3 Annual Reports contracts to 1 contract); (3) potential changes in who performs work (e.g., typically a switch from Census to a non-government contractor); (4) the pace of procurement, which is largely limited by the speed at which NCES can prepare procurement documents; and (5) continued thinking about what work is most important to develop when.

See response in Row 4

See response in Row 4

See response in Row 4

See response in Row 4

Account	By 1st of Month Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
REL	Nov-25 REL 2022-2026 Cycle	\$ 30,000,000.00	\$ -	\$ 30,000,000.00	11/18/2025
REL	Jun-26 REL Evaluation	\$ 2,500,000.00	\$ -	\$ 2,500,000.00	5/5/2026
REL	Jul-26 REL Peer Review	\$ 3,000,000.00	\$ -	\$ 3,000,000.00	5/5/2026
REL	Aug-26 Termination Settlements	\$ 5,000,000.00	\$ -	\$ 5,000,000.00	5/5/2026

Please confirm what has already been apportioned and obligated. The sum of the amounts highlighted in green match the most recent apportionment.

The prior REL evaluation's release is forthcoming. IES has re-envisioned the NEXT evaluation to include two components: (1) a retrospective evaluation to characterize the extent to which the 21-26 REL cycle achieved the goals identified by stakeholders in project-level logic-models; and (2) should the future round of RELs be funded, an evaluation that will release updates throughout the cycle—including year 3—so that ED has actionable information as quickly as possible.

Account	By 1st of Month	Activity	FY25 Funds	FY 26 Funds	Total	Request Date
RISE	Nov-25	Noncompeting RISE Continuations	\$ 1,312,192.00	\$ -	\$ 1,312,192.00	11/18/2025
RISE	May-26	Noncompeting RISE Continuations	\$ 24,882,100.00	\$ 36,350,230.00	\$ 61,232,330.00	5/5/2026
RISE	May-26	Other Activities	\$ -	\$ 800,000.00	\$ 800,000.00	5/5/2026
RISE	May-26	RISE New Awards	\$ -	\$ 8,314,000.00	\$ 8,314,000.00	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.
Please confirm that these NCCs are fully frontloaded. Please confirm what has already been apportioned and obligated.

Account	By 1st of Month	Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
SpEdEval	Feb-26	National Study of Special Education Spending	\$ 8,604,000.00	\$ -	\$ 8,604,000.00	2/10/2026
SpEdEval	Feb-26	Other	\$ 26,000.00	\$ -	\$ 26,000.00	2/10/2026
SpEdEval	May-26	National Study of Special Education Spending	\$ 4,688,378.00	\$ 403,622.00	\$ 5,092,000.00	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.
Please confirm what has already been apportioned and obligated.

Account	By 1st of Month Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
SLDS	Jan-26 Late FY25 Noncompeting SLDS Continuations	\$ 19,690,279.00	\$ -	\$ 19,690,279.00	1/12/2026
SLDS	Jan-26 Privacy Technical Assistance Center	\$ 700,000.00	\$ -	\$ 700,000.00	1/12/2026
SLDS	May-26 Peer Review	\$ 102,600.00	\$ -	\$ 102,600.00	5/6/2026
SLDS	May-26 Privacy Technical Assistance Center	\$ 1,698,000.00	\$ -	\$ 1,698,000.00	5/6/2026
SLDS	Jul-26 Noncompeting SLDS Continuations	\$ 4,335,534.77	\$ -	\$ 4,335,534.77	5/6/2026

Please con The sum of the amounts highlighted are slightly lower than the apportionment due to lower contractual costs.
Please confirm what has already been apportioned and obligated.

Account	By 1st of Month	Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
PA	Oct-25	Program Administration (PCB + Non-PCB)	\$ 14,859,852.33	\$ -	\$ 14,859,852.33	10/1/2025
PA	May-26	Program Administration (PCB + Non-PCB)	\$ -	\$ 13,591,000.00	\$ 13,591,000.00	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.

Account	By 1st of Month Activity	FY 25 Funds	FY 26 Funds	Total	Request Date
NAEP	Oct-25 NAGB Activities	\$ 7,983,472.05	\$ -	\$ 7,983,472.05	10/1/2025
NAEP	Oct-25 NAEP Modernization Costs	\$ -	\$ 13,604,000.00	\$ 13,604,000.00	10/15/2025
NAEP	Oct-25 NAEP Operational Costs	\$ 85,581,927.72	\$ -	\$ 85,581,927.72	10/15/2025
NAEP	Oct-25 NAEP Operational Costs	\$ -	\$ 62,318,072.28	\$ 62,318,072.28	10/15/2025
NAEP	May-26 NAGB Activities	\$ 102,878.60	\$ -	\$ 102,878.60	5/5/2026

Please con The sum of the amounts highlighted in green match the most recent apportionment.

Please confirm what has already been apportioned and obligated.

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